

A Leader in Non-Dilutive, Bespoke, Solution-Oriented Fund and Management Company Financing

VSS provides cost-effective long-term capital to help sponsors of any fund type or sector enhance returns, optimize portfolio company balance sheets, or create liquidity for growth, succession planning or distributions

Create Liquidity



Concentrated NAV Facilities

- LTV based on fund NAV (not undrawn LP commitments)
- Non-dilutive capital that is highly accretive to IRR, MOIC, and sponsor carry
- Can be deployed as portfolio company equity to (i) reduce leverage or (ii) facilitate add-on or platform acquisitions
- Flexible repayment terms and fewer constraints compared to portfolio company financing

Management Company Loans

- LTV based on management company earnings and balance sheet
- Non-dilutive capital, which is highly accretive to management company enterprise value
- Finances GP commitments, growth or succession planning
- Provides flexible liquidity between fund closings
- Fewer constraints compared to bank financing

Fuel Growth



Bespoke Solutions

- Solutions extend beyond traditional concentrated NAV and management company loans
- VSS continually innovates to solve the needs of both GPs and LPs
- VSS has underwritten hybrid, insurance-wrapped, bridge-to-later funding, and single asset facility loans
- Mutual fund, SBICs, and other specialized entities have utilized VSS's non-dilutive capital

Investment Parameters

- Cash or PIK interest
- Debt or preferred capital
- DDTL capability
- Underwriting capacity of \$300+ million
- North America & Europe (multi-currency capability)

Enhance IRR



Improve DPI



Amplify MOIC



Recent Investments

<p>\$118,500,000</p> <p>Concentrated NAV Facility</p> <p>Debt Refinancing and Growth Capital</p>	<p>£70,000,000</p> <p>Concentrated NAV Facility</p> <p>Distribution to LP's and Growth Capital</p>	<p>€30,000,000</p> <p>Concentrated NAV Facility</p> <p>Distribution to LP's and Portfolio Investments</p>	<p>\$25,000,000</p> <p>Concentrated NAV Facility</p> <p>Portfolio Growth Capital</p>
---	---	--	---

Contact Us

Info@VelocityCapLLC.com

VelocityCapLLC.com